

ENTWISE TRAINING AND CONSULTING
QUALIFICATION: FETC- Short Term Insurance NQF4
YEAR JUNE 2017/2018

UNIT STANDARD TITLE	US-ID	CREDITS		TYPE
ENVIROMENT & INTRODUCTION TO INSURANCE				
Theme: Ethics and Compliance Issues				
Demonstrate knowledge and application of ethical conduct in a business environment	13940	4		Core
Demonstrate knowledge and understanding of issues of compliance or non activity that could result in civil or `criminal liability in terms of business law	120127	2		Core
Theme: Workplace relationships				
Manage own work performance in relation to an organisation's performance management system	117133	2		Core
Manage risk in own work environment	119265	2		Core
Describe how to manage workplace relationships	114943	2		Core
Theme: Cusomer Care and Electronics systems				
Apply the skills of customer care in specific work environment	119676	4		Core
Use an electronic system as a tool in financial services context	113911	2		Core
Theme : Introduction to Insurance contracts and Principles				
Demonstrate knowledge of Insurable risk	120124	3		Core
Apply the law of contract to insurance	120128	3		Core
Theme: Developments in the Short term Indurance Industry				
Analyse new developments reported in the media that could impact on Short Term Insurance	120019	10		Core
Total Credits		34		

LEGISLATION & PERSONAL LINES INSURANCE				
Theme : Legislation				
Demonstrate knowledge and insight of the Financial Advisory and Intermediary Services Act (FAIS) (Act 37 of 2002)	12164	2		Elective
Apply knowledge and insight into the Short Term Insurance Act (No 53 of 1998) and the accompanying regulations	117121	3		Elective
Theme: Multiperil Policy Coverage				
Apply technical knowledge and understanding of the cover provided under a Short Multi- peril insurance policy	120121	5		Core
Theme: Personal Motor Insurance				
Demonstrate knowledge and understanding of personal motor insurance	120005	4		Core
Theme : Personal Assets Insurance				
Apply knowledge of household contents insurance	120016	4		Elective
Demonstrate knowledge and understanding of house owners insurance	120015	3		Elective
Theme: Personal Accident & All Risks				
Apply knowledge and understanding of personal accident insurance	120022	3		Elective
Apply knowledge of personal all risks insurance	120011	2		Elective
Theme: Developments in the Short term Insurance Industry				
Analyse new developments reported in the media that could impact on Short Term Insurance	120019			Core
Total Credits		26		
SASRIA, UNDERWRITING PROCESSES & MEDIA				
Theme : SASRIA				
Describe standard insurance cover in terms of SASRIA	117117	4		Core
Theme: Development of Financial Products				
Indicate how different needs lead to the development of different Financial Services products	114985	4		Core
Theme: Introduction to Underwriting				
Underwrite a standard risk in short personal insurance	120118	6		Elective
Apply technical knowledge and understanding of business	120115	10		Elective
Theme: Developments in the Short term Insurance Industry				
Analyse new developments reported in the media that could impact on Short Term Insurance	120019			Core
Total Credits		24		
FINANCIAL LITERACY				
Basic Financial statements				
Interpret Basic Financial Statements	117156	4		Fundamental
Income Tax principles and application				
Describe and apply the principle of personal income tax	117127	3		Fundamental
Managing Risk in own Life				
Investigate ways of managing financial risks in own lives	117158	5		Fundamental
Total Credits		12		

MATHS				
Theme: Introduction to Statistics				
Apply knowledge of statistics and probability to critically interrogate and effectively communicate findings on life related problems	9015	6		Fundamental
Theme: Shapes and Motion				
Represent, analyse and calculate shape and motion in 2 and 3 dimensional space in different contexts	9016	4		Fundamental
Theme: Financial Aspects				
Use mathematics to investigate and monitor the financial aspects of personal, business, national and international issues	7468	6		Fundamental
Total Credits		16		
FIRST LANGUAGE				
Engage in sustained oral communication and evaluate spoken texts	8974	5		Fundamental
Read, analyse and respond to variety of texts	8975	5		Fundamental
write for a wide range of contexts	8976	5		Fundamental
use languages and communication in occupational learning programmes	8979	5		Fundamental
Total Credits		20		
SECOND LANGUAGE				
Communication Additional Language				
Accommodate audience context needs in oral communication	8968	5		Fundamental
Interpret and use information from texts	8969	5		Fundamental
write text for a range of communicative contexts	8970	5		Fundamental
use languages and communication in occupational learning programmes	8973	5		Fundamental
Total Credits		20		
Total Credits		150		